# **BN** APPLICATION

Valid From 1 July 2024

E: brent@bnims.com.au www.bnims.com.au Please return form to Membership Committee of the BNI Chapter to which you are applying. To Minimise the risk of processing delays please choose credit card or EFT options Attach EFT Remittance advice if applicable

**BNI Melbourne South** Ph: 1300 656744

One Way Up P/L aft The Cub Junior Trust t/as ABN: 45 207 927 022

Please attach Business card here		
PART 1 PERSONAL DETAILS	<b>INVESTMENT OPTIONS / TAX INVOICE</b>	
Chapter Name:	New Member	Member Renewal (subject to Membership Committee approval)
Date:	\$3,157.00 - 24 Months Training and Onboarding Fee \$649.00	\$2,508.00 - 24 Months Training and Onboarding Fee Not Applicable
Applicant's Name:	Membership <u>\$2,508.00</u> Total <b>\$3,157.00</b>	Membership         \$2,508.00           Total         \$2,508.00
Business Name:	\$2.035.00 - 12 Months	\$1.386.00 - 12 Months
ABN: Yes 🗖 No 🗖 If yes provide ABN:	Training and Onboarding Fee \$649.00	Training and Onboarding Fee Not Applicable
Business License details:	Membership <u>\$1,386.00</u> Total <b>\$2,035.00</b>	Membership <u>\$1,386.00</u> <b>Total \$1,386.00</b>
Business Phone:	All Prices include GST	
Mobile:	Change of Membership (subject to Membership Committee approval) Change of Company Representative (*additional fees may apply) If membership has less than 6 months paid credit, please submit renewal payment.	
Email:		
Website:	Previous member's name: Change of Business Specialty:	
Business Address (Incl Post Code):	Change to:Change of Chapter (*additional fees may apply) If membership has less than 12 months paid credit, please submit renewal	
	payment. Previous Chapter name:	
	Methods of Payment	
Address for delivery of new member welcome pack:	EFT Attach remittance advice for your Ap	oplication to be considered
Who invited you to BNI? (yourself or BNI member name or other sponsor name, etc)	Accepted Credit Cards Visa and M (provide details in Credit Card section	flastercard
who invited you to BNI? (yoursell of BNI member name of other sponsor name, etc)	Boyment Blan Ontion	in Below)
Business Specialty applied for (refer to BNI Approved list):	Payment Plan Option Please click on this link https://procuret.com/b?s=CYFZ to complete the 2-minute payment process using your bank account or credit card. Quote your name in the Invoice ID field to set up your payment plan.	
Business Specialty approved by Membership Committee:	For EFT Transactions please attach receipt a Account Name One Way U BSB: 033157 Account#: 9	p Pty Ltd Applications will not be processed

### UPON ACCEPTANCE TO BNI MEMBERSHIP, ALL FEES ARE NON-REFUNDABLE EXCEPT AS REQUIRED BY LAW

PART 2 BNI CODE OF ETHICS	PART 3 APPLICATION PROCESS			
<ul> <li>BNI® Code of Ethics <ol> <li>I will provide the quality of services at the prices that I have quoted.</li> <li>I will be truthful with the Members and their referrals.</li> <li>I will build goodwill and trust among Members and their referrals.</li> <li>I will take responsibility for following up on the referrals I receive.</li> <li>I will display a positive and supportive attitude.</li> <li>I will live up to the ethical standards of my profession.</li> </ol> Professional standards outlined in a formal code of conduct for any profession that has a more stringent standard must adhere to that higher standard.</li></ul>	<ol> <li>A prospective member may attend two meetings as a visitor. At the second meeting, prospective members obtain a sponsoring member. Prospective members must have a sponsor. Prospective members then complete this application and submit it with payment to the Membership Committee for review.</li> <li>The Membership Committee conducts the screening process and notifies the applicant of the status of their application before the next meeting.</li> <li>The Membership Committee notifies the President of their decision.</li> <li>The President announces new member at the chapter meeting following acceptance by the Membership Committee.</li> <li>* Note: Applications for renewal are subject to the Membership Committee's approval at their sole discretion. There is no automatic right to renewal or extension.</li> </ol>			
PART 4 MEMBERSHIP QUALIFIERS (Please answer all the questions)				
1. Do you belong to other networking organisations? e.g. Chamber of Commerce, Service Club/s, Sports Club/s, Rotary club       Yes       No       (if yes, please list)				
2. Do you belong to other referral networking groups? 🔲 Yes 🛄 No (if yes, please list)				
3. Are you prepared to invite people from these organisations to your BNI Chapter? 🔲 Yes 🛄 No				
4. Have you ever been convicted of an act of dishonesty or any other offence?				
CREDIT CARD PAYMENT (Mastercard and Visa accepted)				
Credit Cards: 🔲 Visa 🗌 Mastercard Name on Card:	Signature:			
Expiry Card Date: Card No.				
V1 2024 Valid to Date 30 June 2025	nims.com.au Application Page 1 of 2			



Both references must be from son member of the Chapter to which y information during the interview p	ou are applying for membership. ocess. Without references the Cl	hapter Membership Committee may not be able to consider your Appli	cation.
Business Reference one:		Business Reference two:	
Name:		Name:	
Position:		Position:	
Business:		Business:	
Mobile:		Mobile:	
Email Address:		Email Address:	
Business Relationship (describe	):	Business Relationship (describe):	
BACKGROUND:			
1. Is the occupation under which you are applying for a full or part-time occupation?			
2. How long have you been with the company you are representing?			
3. Have you ever been a member of	3. Have you ever been a member of , or denied membership in another BNI Chapter?		
4. Are you able and willing to make the commitment to arrive at our weekly meeting on time and stay throughout the 90 mins?			
5. Is there a person who would be	villing and able to attend at our we	ekly meetings on your behalf if you can't attend?	
6. What is your ability to bring qual	fied referrals and visitors?		
PART 6 EXPERII	NCE (Please answer al	I questions for new applications - not required on renew	al)
1. Relevant experience (be specific):			
Both references must be from some member of the Chapter to which y information during the interview provide the interview provides and the interview provide the interview provides and the interview provides	our business?	Yes No (if Yes, please provide particulars)	
		Yes □No (if Yes, please provide particulars)  PLICANT ACCEPTANCE (Please sign)	
RT 7 PRIVACY STAT STATE STATES STATES AND STATES AND STATES STATES STATES AND AND AND AND STATES AND STATES AND STATES AND AND AND AND STATES AND STATES AND AND AND AND STATES AND	EMENT / TERMS / AP from your application form and membership of rovide the information requested, we may not any purpose made known to you at the time and research requirements, in connection wi ia Trust and to BNI® Global, LLC (USA), BN Principles, you may access your personal info stances to correct such information or notify y crcess, modification and disclosure and to de BNI® Australia Trust by sending any email I by controlled by BNI® Worldwide Developm EU's General Data Protection Regulation. at Chapters review and select persons for m: to Chapter's action when in violation of this Franchisees/Sub Franchisees, regional team	PLICANT ACCEPTANCE (Please sign) etails. Our primary purpose in collecting this personal information is to enable us to provide servi- be able to provide services to you. This information may be used for related purposes, such as: t of collection of your personal information, to communicate promotional offers, business referrals th law enforcement, national security and surveillance and in relation to business referral pro- mation held by BNI®. You may contact us if you think any of the information we hold about you is ou why we refuse to do so. BNI® takes all steps as are reasonable in the circumstances to protec- stroy or de-identify personal information that it no longer needs and is not required by law to rete o admin@Dni.com.au who will investigate the compliant and advise you in writing of the outcome ent Limited, BNI® Australia Trust and its Sub-Franchisees. Your personal data will be proce ambership in all job classifications based on qualifications without regard to race, color, gender, re	a assist in providing og and special events, for rarms. We usually discl it the like, and third pais inaccurate, incomplet t personal information in. If you consider that of the investigation wi ssed in BNI®'s opera ligion, national origin, ace, religious creed, co by applicable federal,
RT7 PRIVACY STATE (SNI® will collect and hold personal information about you to for the purposes listed below, and if you choose not to vices to you, to assist with any enquiries you make to us, for administrative, marketing, planning, product development tion of this kind to: the Sub-Franchisees of the SNI® Austra- required by law to disclose to. Under the Australian Privacy at. We will take such steps as are reasonable in the circun from misuse, interference and loss and from unauthorised eached the Privacy Act 1988 [Cth] you may complain to the s of receipt of the complaint. Personal Data shall be joir ement system (BNI Connect®) and shall be governed by the scrimination Disclosure Statement: BNI Global requires to status, sexual orientation, age or disability. BNI® will suppor rassment Policy: BNI® does not tolerate harassment of our v, sexual orientation, generi identify, national origin, ancesst r local laws and ordinances is prohibited and will be treated te so that we can best relate to each other.	EMENT / TERMS / AP from your application form and membership of rovide the information requested, we may noi any purpose made known to you at the time and research requirements, in connection wi stances to correct such information or noify y tocess, modification and disclosure and to de BNI® Australia Trust by sending any email to y controlled by BNI® Worldwide Developm EU's General Data Protection Regulation. at Chapters review and select persons for m to Chapter's action when in violation of this Franchisees/Sub Franchisees, regional team y, citizenship status, religion, marital status, d is a disciplinary matter. BNI® is committed to the business through its members networking in choosing to conduct business with or refe	PLICANT ACCEPTANCE (Please sign) etails. Our primary purpose in collecting this personal information is to enable us to provide servit be able to provide services to you. This information may be used for related purposes, such as: t of collection of your personal information, to communicate promotional offers, business referrals th law enforcement, national security and surveillance and in relation to business referrals way of devided by BN®. You may contact us if you think any of the information we hold about you is ou why we refuse to do so. BN® takes all steps as are reasonable in the circumstances to protec stroy or de-identify personal information that it no longer needs and is not required by law to rete o admin@bni.com.au who will investigate the complaint and advise you in writing of the outcome ent Limited, BNI® Australia Trust and its Sub-Franchisees. Your personal data will be proce ambership in all job classifications based on qualifications without regard to race, color, gender, re non-discrimination statement. s, leadership teams or Members at the hand of another. Any form of harassment on the basis of ra isability, military service or veteran status, genetic information or any other classification protected freedom of harassment within our network. In addition, as BNI® is a global organisation, everyon and giving referrals to each other. I, the prospective member ('applicant') acknowledge that BI	a assist in providing og and special events, for rams. We usually disc it the like, and third pa inaccurate, incomplet t personal information in. If you consider that of the investigation w ssed in BNI®'s opera- ligion, national origin, ace, religious creed, co by applicable federal, e needs to be culturally NI® does not endorse
RT PRIVACY STATE STATE STATES AND STATES AND STATES AND STATES AND STATES STATES AND STATES AND STATES AND STATES STATES AND STATES AND STATES AND STATES STATES AND STATES AND STATES AND STATES AND STATES AND STATES AND STATES AND STATES AND STATES AND STATES AND STATES AND STATES AND	EMENT / TERMS / AP rom your application form and membership of rovide the information requested, we may noil any purpose made known to you at the time and research requirements, in connection we rovide the information of your the term and research requirements, in connection we row to BNI® Global, LLC (USA), BN Principles, you may access your personal info stances to correct such information or notify y coress, modification and disclosure and to de BNI® Australia Trust by sending any email I ty controlled by BNI® Worldwide Developm EU's General Data Protection Regulation. at Chapters review and select persons for m in co Chapter's action when in violation of this Franchisees/Sub Franchisees, regional team y, citizenship status, religion, manital status, of is a disciplinary matter. BNI® is committed to the tousiness through its members networking in choosing to conduct business with or refe lembers and its role is not to receive complain d that I will be allocated to a chapter upo hersiponsibility of the chapter member. BN pership will be transferred to that chapter upo flicts. Professional Classifications can be chap any to the dispute must give to the other par ys after the Notice of Dispute is given to try a the party to the dispute must give to the other par ys after the Notice of Dispute is for at any time commence court proceedings in r voidable.	PLICANT ACCEPTANCE (Please sign) etails. Our primary purpose in collecting this personal information is to enable us to provide servit be able to provide services to you. This information may be used for related purposes, such as: t of collection of your personal information, to communicate promotional offers, business referrals th law enforcement, national security and surveillance and in relation to business referrals way of devided by BN®. You may contact us if you think any of the information we hold about you is ou why we refuse to do so. BN® takes all steps as are reasonable in the circumstances to protec stroy or de-identify personal information that it no longer needs and is not required by law to rete o admin@bni.com.au who will investigate the complaint and advise you in writing of the outcome ent Limited, BNI® Australia Trust and its Sub-Franchisees. Your personal data will be proce ambership in all job classifications based on qualifications without regard to race, color, gender, re non-discrimination statement. s, leadership teams or Members at the hand of another. Any form of harassment on the basis of ra isability, military service or veteran status, genetic information or any other classification protected freedom of harassment within our network. In addition, as BNI® is a global organisation, everyon and giving referrals to each other. I, the prospective member ('applicant') acknowledge that BI	a sasist in providing or and special events, for and special events, for and special events, for arms. We usually disc is inaccurate, incomplet it personal information in. If you consider that of the investigation wissed in BNI®'s operabligion, national origin, ace, religious creed, co is ya applicable federal, eneeds to be culturalit NI® does not endorse cally accepts no liabilit also acknowledge that a sont chapter for the SNR will sub a communication are also Dispute). The executive that of dispute is by that of the dispute is by that of this dragreement rgent interlocutory reliable.

To obtain a copy of the BNI Policies and Programme Guidelines, please ask the Membership Commitee of the Chapter to which you are applying or send an email to admin@bni.com.au with the subject line "Policy & Guidelines Request"

PART 8 MEMBERSHIP COMMITTEE USE ONLY			
Verified Information and References:  Yes No	Internet Search 🔲 Yes 🔲 No (if Yes, describe concerns if any)		
Membership Committee representative:	Accept Decline		
Comments:	Signature: Date:		

### www.bnims.com.au

# **BNÍ** POLICIES

## **BNI GENERAL POLICIES**

Membership Committees of each chapter have final authority related to BNI® Policies. Membership Committees may put a BNI® Member on probation or open a Member's classification for failure to comply with the Member Policies, the Code of Ethics or BNI® Core Values.

- 1. Only one person from each BNI® classification can join a chapter of BNI®. Each Member can only hold one BNI® classification in a BNI® Chapter.
- 2. BNI® Members must represent their primary professional focus.
- 3. BNI® Members must arrive on time and stay for the entire published meeting time.
- 4. An individual can only be a Member of one BNI® Chapter. A Member cannot be in any other program that holds Members accountable to pass referrals.
- 5. A BNI® Member is allowed three absences within a continuous six-month period. If a Member cannot attend, they may send a substitute; this will not count as an absence.
- 6. Members are expected to be engaged in the BNI® Chapter by bringing qualified referrals and/or visitors.
- 7. Visitors may attend BNI® Chapter meetings up to two times.
- 8. Only BNI® Members who have completed the Member Success Program, and BNI® Directors/Director Consultants can do Feature Presentations during the BNI® Meetings.
- 9. Leaves of absence are possible for certain extenuating circumstances (e.g., extended medical issue that prevents member from working) at the discretion of the Membership Committee.
- Members who wish to change their BNI® classification must submit a new membership application for approval.
   All BNI® membership lists are for the purpose of giving referrals only. Before sending any marketing or

business solicitation communications to BNI® Members outside your chapter or Director/Director Consultants, the recipient must give their consent. Consent must be freely given, specific, informed and unambiguous.

Policies are subject to change. All proposed policy changes need to be reviewed first by the International Board of Advisors.

### **BNI® Core Values**

1. Givers Gain®

Be willing to give first, before you expect to gain. Like the farmer who must plant seeds before crops will grow, you must invest first. This is often difficult to follow if you grow up in a transactional culture; however, giving unconditionally yields the largest bounty.

#### 2. Building Relationships

No one is successful by themselves. Becoming good at developing relationships, creating a network of support and always growing your network is the key to success in business and in life.

#### 3. Lifelong Learning

Your value grows as you develop your knowledge and skills. Our world is in a constant state of change. Unless you are learning, you are falling behind. Create a curriculum based on the person you want to become and follow that curriculum to get yourself there.

#### 4. Traditions + Innovation

Traditions are your foundation while innovations are your opportunities. Always keep your feet firmly planted with your traditions while you reach to the sky to create innovation. This keeps you from losing your place in the world while you continue to strive to create a better life for others and yourself.

#### 5. Positive Attitude

A habit of finding the good in everything that happens to you propels your life beyond setbacks. Those who see the best in situations, others and themselves magnetically attract people, opportunities and wealth.

#### 6. Accountability

The only way to build trust is to make promises and keep them. Rather than expect others to believe and accept your word, demonstrate who you are by accepting leadership roles, following through on your promises and be the one that follows through, even when it appears no one is looking.

#### 7. Recognition

Tell the people around you that you appreciate what they've accomplished for themselves, you and the organisation. Recognition is the fuel that builds organisations and societies. The person who masters the art of recognition attracts a strong network.

# **BNÍ** POLICIES

# **BNI ADMINISTRATIVE POLICIES**

- 1. There is an initial training and onboarding fee (formerly application fee). Membership or participation fees are paid annually or biennially. Contact the local Secretary/Treasurer for amounts and payment instructions.
- 2. BNI® may establish Chapters in every city or community with people interested in developing a referral-based business. In addition, BNI® reserves the right to open more than one Chapter per community or city where demand of BNI®'s services are requested.
- 3. Membership fees are payable 30 days prior to the due date. Members not paid by the first day of the month they are due, are considered late and will be assessed a late charge. If fees are not paid within 15 days, the Member will be officially dropped by BNI®.
- 4. Fees are non-refundable. A Certificate of Credit will be given, upon request, to Members in good standing for the unused portion of their time.
- 5. Fees cannot be transferred from one person to another unless the fees are from the same company.
- 6. BNI® has a strict policy on returned cheques. A Member has three working days in which to contact their Regional BNI® office and resolve the matter. Any returned cheques not resolved within this period will be turned over to collections. All returned cheques will be assessed a minimum \$25 returned cheques fee. If a Member passes a second non-sufficient funds cheques, that Member will be subject to immediate termination.
- 7. BNI® is a marketing service provided by BNI® Global, LLC. BNI® or any of its Franchisees/Sub Franchisees reserve the right to discontinue a Member's participation in this program.
- 8. A Member requesting a transfer from their current Chapter to a new Chapter will be required to submit a completed new Member application to the Membership Committee of the new Chapter. In addition, if the Member has less than 12 months of paid membership credit, they must submit a renewal payment. Or, if the Member has more than 12 months of paid membership credit, no additional investment is required. Upon acceptance into the new Chapter, the credit from their previous Chapter will be added to their membership in the new Chapter as well as the renewal time, if applicable.

## **BNI® Program Guidelines**

- Membership Committees may put a Member on probation or open a Member's professional classification and terminate the Member's membership for failure to comply with the Member Policies, the Code of Ethics or BNI Core Values.
   BNI is a private marketing service business provided by the Sub-Franchisees of The BNI Australia Trust. BNI, or any of its
- Sub-Franchisees, reserve the absolute right to terminate a member's membership and discontinue a member's participation in the organisation and/or chapter for any reason and at their sole and absolute discretion. If a member's membership is terminated, the member's membership will end and no refund or compensation will be given. A member's membership expires at the end of the membership term. A member may apply to renew their membership.
- 3. A member's membership expires at the end of the membership term. A member may apply to renew their membership. Following an application for renewal, Membership Committee's approval of the renewal, and the member's payment of the next membership period's fees, the membership will be renewed for a further membership term. The renewal of the member's membership is at the sole and absolute discretion of the Membership Committee, the Sub-Franchisee or BNI® Australia. If the member's membership is not renewed, the member's membership will end and the member is not entitled to any compensation whatsoever.
- 4. A business that has paid the membership fee for their representative has the first right to replace their representative. The proposed "new" representative must be approved by the Membership Committee. If the business does not exercise this right within 14 days of the cessation of the "current" representative's participation in BNI® on behalf of the business, the "current" member representative may become a member in their own right or as a representative of a new business by submitting a new Application Form with payment, if applicable. We suggest that arrangements regarding BNI® membership be clarified between the representatives and their businesses "before" submitting an Application Form.
- 5. Fees paid or unused certificates of credit are only transferable from one person to another if they are from the same business, and cannot be transferred between existing members (ie memberships cannot be merged). The replacement applicant must be approved by the Membership Committee.
- 6. Each chapter is part of BNI's operations and intellectual property. All property of a chapter is the property of BNI®. A chapter is not a legal entity. The members of a chapter must not register a business name, register an Australian Business Number (ABN), register a domain name, enter into a contract or do anything else in the name of or for and on behalf of a chapter. A chapter may open a bank account with the express consent of the appropriate BNI® Sub-Franchisee entity.
- 7. Members are not agents of BNI®, but are permitted by BNI® to be a member of and involved in a chapter and use the BNI® system strictly under the terms of the policies and guidelines and only while a member.
- 8. All members are expected to contribute to the Chapter's management by serving at least one term on the Leadership Team.
- 9. BNI® is the only entity entitled to represent BNI® in any relationship with the public via the media.
- 10. Each member agrees not to take any action or make any claim against any member of the Chapter or the Leadership Team for any matter relating to BNI®'s business. If a member does so, they must indemnify the member or the member of the Leadership Team for any and all losses suffered as a consequence (including but not limited to legal costs) and their membership of BNI® may be immediately terminated.
- 11. Each member will indemnify BNI® against any liability for statements or actions the member may make or take that result in liability for BNI®.
- 12. Multi-level marketing members of BNI® should represent their products and services and not the business opportunity element of their business.
- 13. BNI® Program Guidelines are subject to change. The current version of these Guidelines can be found any time in the BNI® member section of www.bni.com.au or can be requested by e-mail from admin@bni.com.au